

# Control Panel

Under Security you can set up your Users and Groups and then assign your users to the Groups you want them to be part of for both Tasks & Permissions.

Under E-Mail you can set up and send E-Mails. Additional set up can be found in System Defaults & Settings.

Under Templates you can set up Loan Templates and defaults for our primary Loan Application Wizards.

Many other Configuration Options are available here.

Bank Accounts or Trust Accounts are shown here and set up here.

Subject	From	Assigned To	Created On	Due Date	Status	Reference
Borrower statements count 2 on 09/06/2019	System	Administrator	09/13/19 11:23 ...	09/13/19 11:59 ...	Needs Action	
Borrower statements count 8 on 09/15/2019	System	Administrator	09/16/19 12:19 ...	09/16/19 11:59 ...	Needs Action	
Borrower statements count 8 on 10/15/2019	System	Administrator	10/21/19 9:15 AM	10/21/19 11:59 ...	Needs Action	
Borrower statements count 1 on 10/07/2019	System	Administrator	10/21/19 9:15 AM	10/21/19 11:59 ...	Needs Action	
No borrower statements on 11/10/2019	System	Administrator	11/09/19 12:44 ...	11/09/19 11:59 ...	Needs Action	
Borrower statements count 2 on 11/07/2019	System	Administrator	11/09/19 12:44 ...	11/09/19 11:59 ...	Needs Action	
Checks to print = 6 (Servicing Account #287960967091)	System	Administrator	08/19/19 11:59 ...	11/09/19 11:59 ...	Needs Action	

  

System Time	Action
11/9/2019 12:47:18 PM	Loan.LoanCollateral #8 Property 'LoanToValue' updated from '33.33' to '55.55' under Loan #14
11/9/2019 12:47:18 PM	Loan.LoanCollateral #8 Property 'AppraisedPrice' updated from '150000000' to '30000000' under Loan #14
11/9/2019 12:46:28 PM	Loan.LoanCollateral #8 Property 'LoanToValue' updated from '50' to '33.33' under Loan #14
11/9/2019 12:46:28 PM	Loan.LoanCollateral #8 Property 'AppraisedPrice' updated from '100000000' to '150000000' under Loan #14
11/9/2019 12:45:39 PM	Loan.LoanCollateral #8 Property 'LoanToValue' updated from '83.33' to '50' under Loan #14

User or Group assigned Tasks flow in here and are set up here.

Audit Trail for this specific user.